

Code SAM
Company name SAM Holdings Corporation
Date 09/28/2020
Subject Result of private bond issuance

Content:

SAM Holdings Corporation announced the result of private placement as follows:

1. Information on stock:

- Issuer: SAM Holdings Corporation
- Total value of issue: VND 300,000,000,000
- Bond term: 24 months
- Par value: VND 100,000,000/bond
- Bond type: non-convertible bond, secured and no warrants
- Bond form: book entry
- Nominal interest: 11%/year
- Interest payment term: Once every six months
- Actual interest: 11%/year
- Actual issue volume: 3,000 bonds
- Issue date: September 08, 2020

2. The firms participating in the private offering:

- Consulting firm: National Securities Incorporation (NSI)
- Bond depository and registration agent: National Securities Incorporation (NSI)
- Issue agent: Vietnam Asia Commercial Joint Stock Bank (VAB)
- Collateral management agent: VietABank AMC.

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	299,000,000,000	99.67%
1	Institutional investor	23,000,000,000	7.67%
2	Individual investor	276,000,000,000	92%
II	Foreign investor	1,000,000,000	0.33%
1	Institutional investor	-	-

2	Individual investor	1,000,000,000	0.33%
	Total	300,000,000,000	100%